

DALNET CIRCULATION TASK FORCE MEETING

October 2, 1992

Minutes

Present: G. Bosler, L. Bugg, H. Ma, J. Pearson, L. Stewart,
F. Young,

Guest: T. Potvin

1. NOTIS Circ Re-Write Committee Enhancements

- The group's comments on the first four circ enhancement drafts were distributed, including course reserves, charge/discharge, patron record, and patron charges (has) index.
- The remaining three circ enhancement drafts were reviewed and these members will write up DALNET's comments:
 - Batch products/notices -- Louise Bugg (with input from Dody Fox);
 - Recall/hold -- Fran Young;
 - Bill/fine -- Jeff Pearson.
- Louise will deliver DALNET's input to Bruce Hulse (WRLC), the consortium representative on the NOTIS Circ Re-Write Committee, at the annual NOTIS Users Group Meeting (NUGM) October 8. The group ranked the bill/fine enhancements as DALNET's top priority.

2. Reciprocal Borrowing

- Gerry reported that all SEMLOL libraries participating in the pilot reciprocal borrowing program were "on board" now. The pilot period is likely to be extended beyond December.

Three of the four DALNET participants, namely OU, MCC, and UDM, have a new NOTIS patron category RECP for reciprocal borrowers. OU is also adding a 3 or 4 character code in the patron code 2 field to identify the borrower's home institution. Louann will share OU's codes with MCC and UDM. UDM is charging \$2.00 per library card issued.

Louise will inform Dody of this coding. DALNET participants would like statistics on the number of RECP cards issued and their circulation activity totals for the pilot period. Gerry will contact Judy Murray about having OCC use the same coding to enable comparable statistics to be compiled.

3. Statistical Reports

- Vanderbilt programs -- D. Fox has begun work to test the Vanderbilt circ statistics programs (SAS). This project will continue on her October project list.

- Wisconsin programs -- Gerry received documentation and sample circ statistics reports from the University of Wisconsin. Dody Fox will review and compare to the Vanderbilt version. The actual SAS programs were not provided.
- QuikReports -- Louise reported on the Board's decision to license NOTIS QuikReports, a new product that comes with 50 SAS reports ready to use or customize. The Circulation Task Force would like DALNET staff to give QuikReports implementation a high priority.

4. NOTIS PACLoan

Louise reported on the plan to license NOTIS PACLoan for use by DALNET for "intra system" ILL. She will get more information at NUGM. The DALNET Circulation Task Force may be involved in implementing this new inter-library loan module.

5. Release 5.0.2 Record Purge

To prepare for the patron record purge, Dody identified all patron records that were missing patron categories. DALNET libraries will reuse these records for new patrons or fix those records they want to keep.

6. 1993 DALNET Circulation Forum

Jeff raised the topic of organizing a second DALNET Circulation Forum -- focused on "front-line" circulation staff. The first forum held at DPL in 1991 was very well received.

DPL is a possible host site again for a Monday in the spring of 1993. Possible topics for the workshop include PACLoan, statistical reports, patron and bill/fine record purge, SEMLOL reciprocal borrowing pilot.

7. Other

UDM reported that the long name for their infopass patron category was misspelled. OU reported the same problem with their alumni category. Louise will check the NOTIS tables.

The next meeting was scheduled for November 18, 1992, from 2:00 - 4:30 p.m. at the UDM Outer Drive campus. Members will check their calendars and get back to Jeff re. this date. Fran will provide parking instructions.

Notes by,
Louise Bugg
10/6/92

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