DALNET PROJECT MANAGERS MEETING Wayne State University, Purdy Library November 21, 1996, 1:00 - 4:00 p.m.

Agenda

UMI ProQuest Presentation--Kathy Ratliff, UMI 1:00 - 2:00 p.m. including demo of ProQuest Direct in Kresge Auditorium

Move to Simons Room for rest of meeting.

- Discussion of ProQuest options for DALNET
 2:00 2:15 p.m.
- 3. Other databases--L. Bugg 2:15 2:30 p.m.
 - a. Galenet
 - b. MLA Bibliography (via UM)
 - c. Wilson--adding DMC
 - d. BIP (via MSU)
- 4. DALNET Partnership Team report-L. Bugg 2:30 3:00 p.m.
 - a. Timeline being developed
 - b. Client/server system evaluations
- 5. E-mail via WSU for DALNET (Attachment) -- L. Bugg 3:00 3:15 p.m.
- 6. Progress Reports 3:15 4:00 p.m.
 - a. LMS 6.2/6.3.1 project--A. Evans
 - b. LUIS Menu revisions project--J. Green
 - c. "Rollout" of "dalnet.wayne.edu"--J. Green
 - d. Customer survey follow up--L. Bugg
 - e. DALNET Web--J. Green
 - f. DALNET Database Standards Committee -- A. Evans
 - q. WebZ project--J. Green/L. Bugg

NEXT MEETING: January 6, 1997, 1:00 - 4:00 p.m. Volunteer to host?

Attachments:

1. E-mail via WSU for DALNET

LB/cmz

DALNET PROJECT MANAGERS MEETING November 21, 1996 Simons Room, Purdy Library

<u>Minutes</u>

Present: D. Adams, Botsford Hospital; J. Brennan, Hutzel Hospital; L. Bugg, WSU; N. Bulgarelli, Beaumont Royal Oak; I. David, Oakland University; D. Drobny, Rehabilitation Institute; G. Ellis, Walsh; A. Evans, WSU; J. Flaherty, Wayne Co. Community College; K. Fulwood, Harper Hospital; M. Galvin, Detroit Institute of Arts; J. Green, WSU; J. Houser, Detroit Public Library; C. Mudloff, Receiving Hospital; J. Murrary, Oakland Community College; T. Prince, Macomb Community College; M. Sheble, University of Detroit Mercy; K. Tubolino, VA; D. Zyskowski, Oakland Co. Law Library.

Excused: M. Campbell, Huron Valley Hospital; M. Klein, Children's; B. Platts, Beaumont Troy.

The meeting began with a demonstration of ProQuest Direct (PQD) from University Microfilms, Inc. by Kathy Ratliff and Todd Coy. PQD is a replacement product for Power Pages which runs at UMI. We would connect to their system via the Internet and could eventually phase out the CD-ROM equipment in the WSU Computing Center when SNA access was no longer needed. This demonstration was open to all who were interested and was held in the Kresge Auditorium.

PROQUEST DIRECT

At 2:00 PM the DALNET Project Managers adjourned to the Simons Room to complete the agenda. There was significant discussion concerning PowerPages, Business Periodicals Ondisc (BPO), and ProQuest Direct emphasizing the differences in the content of the files, the size of the files, the indexing options, and the cost issues. The Project Managers asked if the vendor could supply lists of journals covered. A fax server which would allow articles to be faxed from PowerPages to specific library phone numbers would cost an additional \$1,100. Those interested in joining OU, WCCC, and WSU to share PowerPages (aka PrinText) were asked to let Louise know as soon as possible. This is the time to expand our group because our subscription to General Periodicals Ondisc (GPO) and Social Science Ondisc (SSO) is up for renewal on January 1st. We have a 3-year lease on the jukebox equipment.

One option discussed was the use of PQD to access ABI. Some of the Project Managers expressed interest in flat pricing for all of DALNET while others expressed interest in transaction based pricing. Can pricing models be combined? Walsh College already has PQD and is interested in joining with DALNET. Louise was asked to get a single price for DALNET. The hospitals preferred per transaction pricing. BH, BR, BT, DMC, VA, UDM, OU and WS all expressed interest in getting a price. The goal is to finalize a license before the holidays.

OTHER DATABASES

GALENET

WSU already has Encyclopedia of Associations and Contemporary Authors via CIC and MRLT. These are GaleNet's two flagship products. GaleNet has proposed a price for all DALNET academic libraries to access all of their databases (i.e. level 4) including:

Contemporary Authors
Encyclopedia of Associations
Biography and Genealogy Index
Gale Business Resources
Gale Directory of Publications and Broadcast Media
Research Centers family

OU is interested in level 1 and 2 subscriptions which cover Contemporary Authors, Encyclopedia of Associations, and Biography and Genealogy Index. There is a free trial for academic institutions until December 1 and the hospital libraries were also interested in participating. Louise will pursue pricing for level 1, 2, and 3 groups of databases to include the hospitals.

MLA BIBLIOGRAPHY

Access is via PacLink from the University of Michigan. The following libraries have expressed interest in joining with WSU: UDM, OU, MCC, OCC. The prices are expected before Thanksgiving and Louise will need a prompt response. The subscription period is December 1 through November 30.

WILSON

Wilson has given us a price for adding the remaining 5 DMC hospitals. Wilson will prorate the cost to be in synch with the rest of DALNET. New libraries can start as early as 1 January 1997. Louise needs to know decision from DMC by mid-December.

MEDLINE

There is still interest in sharing the OVID Medline server at Shiffman. The costs may be quite a bit more than the hospitals are currently paying. Louise will ask about Web access to OVID's Medline database via the Internet for the DALNET academic libraries and the hospitals.

BIP via MSU

Louise will meet with a R.R. Bowker rep on November 22. There are several options for access to BIP and the publisher file, including via PACLink to MSU.

WEB OPPORTUNITIES

IAC's, Busi and Comp (BH, CH, DP, HH, UD and WS) and Lega (WS only) databases all can be accessed via the Web at no added cost. Access is controlled by workstation IP address which can limit access to on campus users. Jim is checking into this opportunity and will keep all informed.

PARTNERSHIP TEAM

The DALNET Board meeting has been postponed because the data from the demonstrations is still being analyzed and the proposal is being developed. The question is whether to partner with Ameritech for a next generation system based on Horizon. If not, then we will begin a traditional procurement process for our next system. Staff was very responsive to the demonstrations. Louise distributed the results from the summaries of the evaluation forms. These are to be used for internal discussion only.

The timeline emerging for automation developments was discussed with Project Managers.

E-MAIL PROPOSAL

A copy of the electronic mail proposal from WSU C&IT was attached to the agenda. C&IT is willing to support e-mail for SNA connected terminals until 31 October 1997. At that time they will provide 200 IDs on the new e-mail system for DALNET for the period 11/97 thru 10/98. By 1 November 1998 all DALNET sites will have to find an alternative provider for electronic mail. This topic will be put on the January Project Managers meeting agenda for discussion.

PROGRESS REPORTS (not discussed at the meeting because time ran out)

LMS 6.2/6.3.1 PROJECT

There were so many fixes to LMS 6.2 that it was decided to wait and install LMS 6.3.1. The tape for 6.3.1 has been received and installed in CICSNOTR. In preparation for 6.3.1, a number of file cleanup projects are in progress. The item record purge of items coded D or O has occurred for WS, OU, UD, and DP. The remaining libraries: MC, OC, WA, WC, BH and BR will be done sometime in November, probably early one morning. Any DALNET libraries not in this list either have no item records because they have just loaded their data or they have very few items that meet the purge criteria. After the purge is run, libraries will receive a report of all records eligible for purging that have bill and fine records attached and a list of remaining unlinked item records. Libraries will be responsible for evaluating and resolving as many of the item records with attached bill and fine records as possible and determining if they wish to forgive or purge any other bills and Unlinked item records should be linked or deleted. Unlinked items for items not in the collection or for ephemera should have an action date encoded for deletion.

Parameters for patron data to be loaded into the system have been on hold until we can evaluate the criteria needed for 6.3.1.

The patron record archiving will be the next project undertaken. DALNET member libraries will be notified before their records are archived.

LUIS MENU REVISIONS PROJECT

The LUIS menu revisions which were approved by the DALNET Screens Committee last spring have been completed. Everyone should now be seeing the revised version. The most obvious difference is that on the main menu screen, the choice formerly called REMOTE has been

replaced by CATALOGS. The description reads: Other Libraries' Catalogs (this menu choice now includes only library catalogs). Other changes: AFRI (Africana Database) has been moved to INDEXES. The databases listed under INDEXES are now listed in alphabetical order. The description of INDEXES was also changed to read "Periodical Articles, Abstracts, Other Sources."

Please contact Jim Green if any workstations are still displaying REMOTE as a menu choice.

ROLLOUT OF DALNET. WAYNE . EDU

The host name for connection to LUIS has been changed. To improve performance, we have installed TCP/IP software on the LUIS mainframe, eliminating the need to connect through one of the WSU Computing Center's other mainframes. The new host name is dalnet.wayne.edu. Complete instructions are attached.

DALNET WEB

The DALNET World Wide Web/Internet Interest Group met on November 14, 1996. The group is pushing forward with development of a centralized DALNET web site, and with plans to become a DALNET committee. Minutes from the meeting are attached.

DATABASE STANDARDS COMMITTEE UPDATE

The DALNET Database Standards Committee met on 1 October and 2 December 1996. The major topic of discussion at both meetings was to plan for a Cataloging/Authorities Update Session for DALNET members. It was determined that this was desirable and that we would go forward in planning a session for April 8, 1997. Although members were to solicit ideas from staff members at their institutions, the following have been identified as possible program ideas: cataloging of electronic resources, cataloging workflows, performance measures, regular and/or ADA compliant technical services workstations, WebZ update, and an opportunity for DALNET library staff members to network with their colleagues. More details will be announced as the details are solidified.

The issue of standards relating to the cataloging of internet accessible and other electronic resources is in the discussion stage. An informal poll of committee members indicated that few have even considered creating records for such materials. The position statement from Wayne State was presented to the committee by Barbara Heath. One purpose of the program in April will be to

raise the level of understanding of the DALNET Database Standards Committee members so they may be better able to write standards for DALNET libraries.

At the December meeting, Jim Green updated the group on changes to the OPAC which will have an impact upon the database. Marc field 856 (URL for electronic resources) is now displaying in the OPAC if it is in the record. There have also been some LUIS menu changes which will affect how various files are arranged. Jim also gave the group a briefing on the WebZ project.

The Database Standards Committee will meet again in January to continue the planning process for the April Update Session. Regular meetings are the desire of the group, although this must be balanced with sufficient agenda items to warrant a meeting. A new feature of the committee meetings will be an opportunity for committee members to bring questions to the group for discussion.

A representative from the hospital libraries is still needed for this committee.

WebZ PROJECT

In conjunction with a Michigan Research Libraries Triangle (MRLT) resource-sharing grant, Wayne State University has acquired OCLC's WebZ software. WebZ will provide for World Wide Web-based, patroninitiated ILL requests among the three MRLT libraries (WSU, UM, and MSU).

In addition to patron-initiated ILL requests, WebZ offers the capability of providing a full-featured World Wide Web interface to our existing LUIS system. This interface would present patrons with fill-in forms for searching, and provide printing, downloading, and gateways to other web-based resources. WebZ works with Netscape and other popular web browsers.

Development in phases is planned, beginning with implementation of web-based searching of the three MRLT OPACs, with patron-initiated ILL. This first phase is targeted for early spring.

WSU's WebZ license permits access only to WSU-affiliated users. A broader license will be needed if access is to be expanded to users of other DALNET member libraries, and/or the world at large.

WSU's WebZ project will be managed by Jim Green. Jim will keep everyone informed as plans are firmed up, and as more is learned about WebZ and its capabilities.

NEXT MEETING: January 6, 1997, 1:00 - 4:00 p.m. at Children's Hospital.

Summary notes by, Anaclare Evans December 3, 1996

Attachments:

- 1. Connecting to LUIS via TCP/IP--New Host Name: dalnet.wayne.edu
- DALNET World Wide Web/Internet Interest Group 11/14/96 meeting minutes
- 3. DALNET Libraries' PROFS ID Count (11/20/96)
- 4. DALNET/Systems Office Staff Guide
- 5. DALNET Customer Survey Follow up

11/27/96