

# WSUL/DALNET SYSTEMS OFFICE

## NOTIS Release 6.0.1 Installation

PROJECT CHARTER  
January 30, 1996

### Primary Objective

To upgrade the WSUL/DALNET NOTIS installation to LMS Release 6.0.1 for improved functionality and system compatibility with providers of MARC records and with future NOTIS releases, specifically for compatibility with OCLC's implementation of MARC format integration on March 3, 1996.

### Secondary Objectives

1. Convert all MARC bibliographic, authority, and holdings records to the new format and expand the size of the bibliographic record to 16,000 bytes.
2. Implement keyword index upgrade to include new FMT1 and FMT2 qualifiers and to add some 5xx fields to keyword index.
3. Modify all MARC bibliographic record loaders and import/export programs to accommodate the change in Type of Control leader value.
4. Produce a new, updated MARC Tag Table.
5. Increase the number of "GLOB" requests that can be run at a time, after testing to determine new limits.
6. Implement location based catalogs by processing unit.

### Assumptions

1. LMS Release 6.0.1 will arrive the week of January 15th. (Received)
2. DPL acquisitions implementation will move forward as planned.
3. DMC libraries' OCLC records will not be loaded, even in test, before Release 6.0.1 is installed in production.
4. UDM is not in the queue for acquisitions pre-LMS 6.0.1.
5. No changes are needed to the RS6000 TAG software for Release 6.0.1.
6. Disk will be available for testing and, for production file conversion, will be supplemented by tape, as needed.
7. Format integration training will be needed by T.S. staff.
8. There will be some impact on OPAC screen display, e.g., for 246 field.
9. All vendors providing WSUL/DALNET with MARC records will be compatible with format integration by March 4, 1996, or soon thereafter.
10. It is highly likely there will be unforeseen problems during testing and soon after implementation of Release 6.0.1.

### Constraints

1. No new DALNET projects, reports, loaders can be taken on until Release 6.0.1 is in production, except for emergencies.
2. OCLC will implement format integration March 3, so that is our "drop dead" date on the installation.
3. Pre-approved staff vacation schedules need to be accommodated.
4. Best weekend to install is March 2 - 3 and we need to minimize disruption to online service since that is a busy weekend of Winter semester.
5. The move of the Systems Office to SEL may affect only Helen Ma; the rest of the staff will move after.

### Target Dates

- Install in test by the end of January 1996.
- Test during February 1996.
- Install in production weekend of March 2-3, 1996.

### Project Priority

Top.

### Key Project Team Members

Project Leader: Louise

Project Team: Ana, George, Dody, Helen, Anaclare, Jim, Rich Welch

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January 30, 1996

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