

DALNET PROJECT MANAGERS' MEETING

September 19, 1994

1:00 - 3:00 p.m.

Purdy Library, Dean's Conference Room

Agenda

1. DALNET Office Staff Changes
2. DALNET Project Managers' Meetings --
 - Who is a "Project Manager?"
3. NOTIS Reports -- C. Wecker
 - QuikReports
 - Other Locally Developed Reports
4. Next Steps in Planning
 - Ethernet
 - PACLoan/ICL
5. Fall 1994 Automation Projects -- Draft Attached
 - PACLink -- add FLNT?
6. DALNET Committee Reports
 - Access Committee -- Directory
7. MDAS Databases for DALNET -- W. Kane
8. Other
 - NUGM

NEXT MEETING: November 7, 1994, 1:00 - 3:00 p.m.

L. Bugg
9/19/94

DALNET PROJECT MANAGERS MEETING

September 19, 1994

Minutes

Present: L. Bugg, D. Adams, G. Ellis, I. David, J. Flaherty,
K. Gauri, W. Kane, H. Ma, S. Martin, J. Murray, D. Roe,
J. Smith, C. Wecker

Guest: S. Frankie

1. Systems Staff

W. Kane announced that he has accepted a position at the University of Detroit Mercy Library. Beginning November 1, he will be the Associate Director of Public Services. The WSUL Systems Office will try to fill his position as soon as possible.

2. DALNET Project Managers

Holdings for institutions affiliated with DALNET members are being included in the DALNET database, e.g., Beaumont Troy, Highland Park Public Library, Detroit Institute of Arts. Should these affiliated libraries have representatives at the Project Managers' meetings? These meetings are of an informational nature and deal primarily with implementation issues. After some discussion, the conclusion was that Project Managers can invite representatives from their affiliated libraries if they wish.

3. NOTIS Reports

QuikReports: C. Wecker announced that DALNET was asked to be one of four Beta test sites for the new release (2.0) of QuikReports. NOTIS would like testing to be completed in October so they can distribute it with LMS Release 5.1.2-- slated to be sent to libraries in December. As a Beta site, DALNET will not only be able to test the Release 2.0 reports, but will also be able to suggest modifications. Botsford Hospital, Detroit Public Library, and Oakland Community College have agreed to assist Wayne State in testing these reports. Though Release 2.0 includes the same 54 reports available with Release 1.0, NOTIS has included options for different sorts, more fields on reports, new selection options, etc. These should make the reports much more useful to DALNET libraries.

The Systems Office began running requested Release 1.0 QuikReports for DALNET libraries in August, beginning with the hospital libraries and Oakland Community College. While we are testing Release 2.0, libraries can still request specific QuikReports, as needed. We will resume scheduling Release 1.0 reports after Beta testing.

Locally Developed Reports: C. Wecker distributed a description (with samples) of locally developed reports for the NOTIS Acquisitions/Serials, Cataloging/Authority, and Circulation Modules. These reports had been developed and run "on demand" for one or more DALNET sites. Most of them require customization by Systems Office programmers for the requesting DALNET libraries. Libraries should request these reports as far in advance as possible.

C. Wecker reviewed the various methods by which these reports can be produced. An option for some reports is to send files to libraries (either via FTP or diskette) for manipulation by the local DALNET site. Recently some MARC records were selected and sent to J. Murray on diskette. She had great success using MARC BiblioLinks to read the records and ProCite to manipulate them to generate the desired reports.

4. Next Steps in Planning

Ethernet: L. Bugg met with DALNET sites currently without MichNet affiliation to determine options. The group is requesting information from both MichNet and Wayne State regarding affiliation possibilities. Responses were requested prior to the DALNET Board meeting in October to be included on that meeting's agenda. L. Bugg is currently working with the DMC libraries and exploring options with them. If a DALNET site has an immediate need, L. Bugg should be contacted and she will work with each library on a "case by case" basis.

PACLoan/ICL: The mainframe software was installed this week. NOTIS Release 5.1.2 (December) will include additional PACLoan/ICL functionality. L. Bugg is negotiating with NOTIS to be an "early release" site so that the enhancements will be in place during DALNET testing of PACLoan/ICL and to be synchronized with our MRLT partners who are "early release" sites through the CIC. Plans are to test ICL this Fall between Oakland University and Wayne State University.

5. Fall 1994 Automation Projects

L. Bugg distributed a draft list of Fall 1994 projects--along with a list of Summer 1994 accomplishments. Project Managers should review this list and contact L. Bugg with any questions.

PACLink: Project Managers are pleased with the PACLink concept; statistics will show how much use there actually is. L. Bugg asked about inclusion of the University of Michigan-Flint as a "remote" PACLink site on libraries' navigator menus. Project Managers were interested in this; it will probably be added in October, following the University of Michigan-Flint Library's move into its new building. Louise reviewed plans for the second year of the MRLT PACLink grant.

Project managers reported "much faster" response time since the mainframe upgrade.

6. DALNET Committee Reports

Access Committee Directory: K. Gauri reported that the directory should be completed and ready for distribution in October.

Database Standards Committee: C. Wecker distributed the "Standards for Holdings Records on NOTIS" developed by the Committee last Spring. Project Managers should review the Standard with their staff and contact C. Wecker with any comments by the end of the week. L. Bugg will submit the Standard for the agenda of the October DALNET Board meeting.

7. MDAS Databases for DALNET

- Talks with Wilson and CINAHL are currently in progress regarding the cost of a second DALNET license. (A major issue with Wilson is a one-time charge for the 1982-89 backfile.)
- We currently have the PsycInfo sample tape and license; we are waiting for the database tapes to arrive. The PsycInfo database differs from PsycLit in that the latter includes book chapters in addition to the journal articles. (Oakland University expressed interest in a PsycInfo trial.)

- Libraries expressed interest in Books in Print. The quoted price for Books in Print (which does not include Forthcoming Books or Books Out-of-Print) is very high. In addition, there is no NOTIS loader for Books in Print records (which are not in the MARC format).

8. Other

- NUGM: Staff from Wayne State and Detroit Public Library will be attending the annual NOTIS Users Group Meeting at the end of October in Chicago.
- The next Project Managers' meeting will be November 7, 1994 from 1:00 to 3:00 p.m.

Submitted by,

Charlene Wecker
October 6, 1994

WSULS/DALNET

Automation Projects
Sept. - Dec. 1994

<u>Projects</u>	<u>Objective</u>	<u>Dates</u>	<u>Status</u>
1. Libraries' CWIS (Gopher server)	Available at all Libraries	Fall	Available at PK, Law, SEL
2. MRLT Title IIA Grant			
a. PACLink Project	Install early PACLoan release	Oct.-Nov.	Requested software
b. Ariel Upgrade to Windows	Install/test Switchover Day	September Sep. 30	Received -----
3. DALNET Libraries			
a. Beaumont/Troy	Install equipment Cataloging Module	Oct./Nov. Nov./Dec.	Being Ordered -----
b. Botsford	Semi-annual titles list	October	Scheduled
c. DMC Libraries	Finalize agreement	Fall	In Process
d. DPL	Acq. Module/Vendor File	Fall	Planning
e. DPL/Highland Park	Circ Module/OPAC	September	Barcoding
f. Harper Hospital	Circ Module	October	In Process
g. MCC	Tape Extract for CD-ROM	November	Scheduled
h. OCC (and others?)	FTP Patron Records	Fall	-----
i. OU	Analyze FTP Yankee recs.	Fall	Planning
j. PACLoan ICL	Test betw. OU/WSU	By end'94	Planning
k. QuikReports	Schedule in prod.	Fall	Hosps. Done
l. UD/DPL/OU?	Switch GPO to FTP	After WSU	-----
m. Walsh	Implement GTO	Fall	-----
n. DALNET	Bill/Fine File Purge	End of Dec.	Scheduled
4. WSULS NOTIS Projects			
a. AAEA NHPRC Grant	Cataloging/OPAC	Fall	Testing Done
b. Batch Item Linker	Test for WSU	Fall	In Process
c. DIA	OCLC tapeload GTO/Cataloging	Fall Fall	Specs. Done In Process
d. GPO Loader	Switch to FTP	Oct.?	Ordering
e. Juv. Location	Implement Fix	Fall	Testing
f. Major Microforms	Load Records	Oct.	Specs. Done
g. Reuther Microcon	Tapeload	Sep./Oct.	In process
h. Reuther Title IIC Grant	Test OCLC FTP	Oct.	In process
i. WSU FY Close	Close FY94	Sep. 30	Scheduled
j. WSU BNA	Analyze FTP	Fall	Planning
k. WSU Media Lib.	Circ Module	Dec.	Planning
l. WSU RALs	Analyze via Gopher	Fall	-----
m. WSU Serials List	Develop Project Plan	Fall	Specs.Drafted
n. SASI	OPAC screens	Dec.	-----
o. WSU SIC	OPAC screens	Fall	-----

<u>Projects</u>	<u>Objective</u>	<u>Dates</u>	<u>Status</u>
5. MDAS/LUIS PLUS			
a. Business Index	Load Database	Sept.	In process
b. Co. Profiles	Load Database	Oct.	Reviewing test load
c. PsycInfo	Load Database	Fall	Test file received
d. Wilson	Test new loader; reload Database	Fall	Received new loader
6. Hardware/Software/Networks			
a. NOTIS PACLoan	Install in Test	Sept.	In Process
b. NOTIS LMS Release 5.1.2	Install in Test (if received)	By end of '94	Waiting for software
c. NOTIS file cleanup	Test/run purge programs	Fall	Pending
d. NOTIS Location- Based Searching	Test	Dec.	----
e. NOTIS QuikReports	Beta test new release	Sep./Oct.	Waiting for software
f. NOTIS via Ethernet	Determine options	Fall	Researching
g. ACF2 Software	Revise safelisted rules	Fall	----
h. MVS ESA	Install upgrade Rel. 4	Fall	In Process
i. CICS 3.1	Decide on release upgrade w/C&IT	Fall	Analysis
j. Multiple Region Operation (MRO)	Analyze for NOTIS	?	?
k. FDR Reorg.	Software trial	Fall	Testing in process
l. IND\$File Software (Mark/Send 3270)	Order/test	Nov./Dec.	Pending
m. McGill TCP 3270 software	Test	Fall	Getting software from C&IT
n. IBM 9121 411	Expand to new memory	Oct./Nov.	Researching
o. Tape Controller/ Drives	Order needed equipment	Fall	Analysis
p. Backup/Batch jobs	Run Sat. backups on IBM 9121	Fall	Analysis
q. Multiple Logical terminals (MLT)	Evaluate	Sept./Oct.	Planning
r. Law LAN	Install	Fall	On Order
s. Pharmacy LRC LAN	Install	Fall	Server on order
t. Purdy CD-ROM LAN	Expand to Lab	Fall	On Order
u. RLG SHARES Hookup	Hookup SHARES in WSU Libraries	Fall	Researching